

INSURANCE PRODUCER FEE DISCLOSURE

Date: _____

Insured:

Name: _____

Street Address: _____

City, State Zip: _____

Producer:

Name: _____

Insurance Agency: _____

Street Address: _____

City, State Zip: _____

Phone: _____

Email Address: _____

License No.: _____

Services to be provided in connection with the fees listed below*: _____

Date services to be provided: _____

Fee Schedule:

Service Provided (Describe)

Fee

\$ _____

\$ _____

TOTAL \$ _____

Fee(s) Negotiated: Yes ____ No ____ If yes, describe terms: _____

Refundable: Yes ____ No ____

CLIENT ATTESTATION:

By signing below I acknowledge that I have reviewed the information provided in this disclosure and have received a copy of this form.

Client Signature _____ Date _____

I attest that I have disclosed all relevant facts concerning services to be provided and the fees, charges or other remuneration that will be charged or received for providing the services described.

Producer's Signature _____ Date _____

EVIDENCE OF DUE DILIGENT EFFORT
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Named Insured:	
Business Address #1:	
City, State, Zip Code:	
Business Operations of Insured:	
Policy Effective Date:	

Declining Carriers	NAIC Code

Date of Diligent Search:	
Agent performing Diligent Search:	
Agent License#	
Agency of person performing Diligent Search:	
Signature:	